



Nesco Limited

**Nesco Center, Western Express Highway,
Goregaon (East), Mumbai 400063
Maharashtra, India**

CIN L17100MH1946PLC004886

Disclaimer

This presentation and the accompanying slides (the "**Presentation**"), which have been prepared by Nesco Limited (the "**Company**"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. This Presentation may contain forward-looking statements based on reasonable beliefs and assumptions of the management of the Company, which are expressed in good faith. Such statements involve uncertainties and other factors which may cause the actual results, financial condition, performance or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such statements. By their nature, forward-looking statements inherently involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Such statements are not guarantee of future performance and actual results may differ from those specified in such statements as a result of various such factors and assumptions. No assurance is being provided that the assumptions underlying such forward-looking statements are free from errors.





← Tower 03

Tower 04



Particulars	Unit	Existing		Proposed	Total
		Tower 03	Tower 04	Tower 02	
Area - Office Space & Related	Sq. Ft.	6,65,000	12,00,000	26,80,000	45,45,000
Area - Licensed / Contracted	Sq. Ft.	6,65,000	9,15,000	-	15,80,000
Capex - Cost of Construction	Rs. Crores	140.00	400.00	950.00	1,490.00
Capex - MCGM Charges	Rs. Crores	10.00	170.00	500.00	680.00
Capex - Total	Rs. Crores	150.00	570.00	1,450.00	2,170.00
Annual Revenue (100% Occupancy)	Rs. Crores	115.00	200.00	500.00	
Revenue Yield	Rs. psf/pm	145.00	150.00	160.00	
Area - Hotel	Sq. Ft.	-	-	3,40,000	
Capex - Cost of Construction	Rs. Crores	-	-	250.00	
Capex - MCGM Charges	Rs. Crores	-	-	100.00	
Capex - Total	Rs. Crores	-	-	350.00	
Annual Revenue (70% Occupancy)	Rs. Crores			100.00	

Proposed Tower 02



Proposed Tower 02



- Designed by Singapore based Architect firm
- 26,80,000 Sq. Ft. office space
- Floor plates ranging from 25,000 Sq. Ft. to 120,000 Sq. Ft. with options for horizontal and vertical exclusivity experience
- Proposed Platinum LEED Certified
- Direct Connectivity to Metro Station

Proposed Tower 02



- Integrated 4 Star Business Hotel - 300 keys, F&B and Banquet areas
- Business Centre
- Over 120,000 Sq. Ft. Open Space for Circulation and F&B on Plinth
- Parking for over 3,000 vehicles
- Landscape at multiple levels of building



Tenant Profile



BLACKROCK®



priceline.com®



wework



**BOMBAY
EXHIBITION
CENTER**

a division of NESCO Ltd.

Capacity

Facility	Area (Sq. Ft)
Hall 01	2,10,000
Hall 02	80,000
Hall 03	1,20,000
Hall 04	1,15,000
Hall 05	47,500
Area - Existing	5,72,500
Area - Proposed in FY2021	1,50,000

- Airconditioned Halls
- Ground Level
- Currently has been serving the city residents as large covid care facility.
- Depending on the improvement of the Covid situation, we hope to have some exhibitions/events to resume in Q4

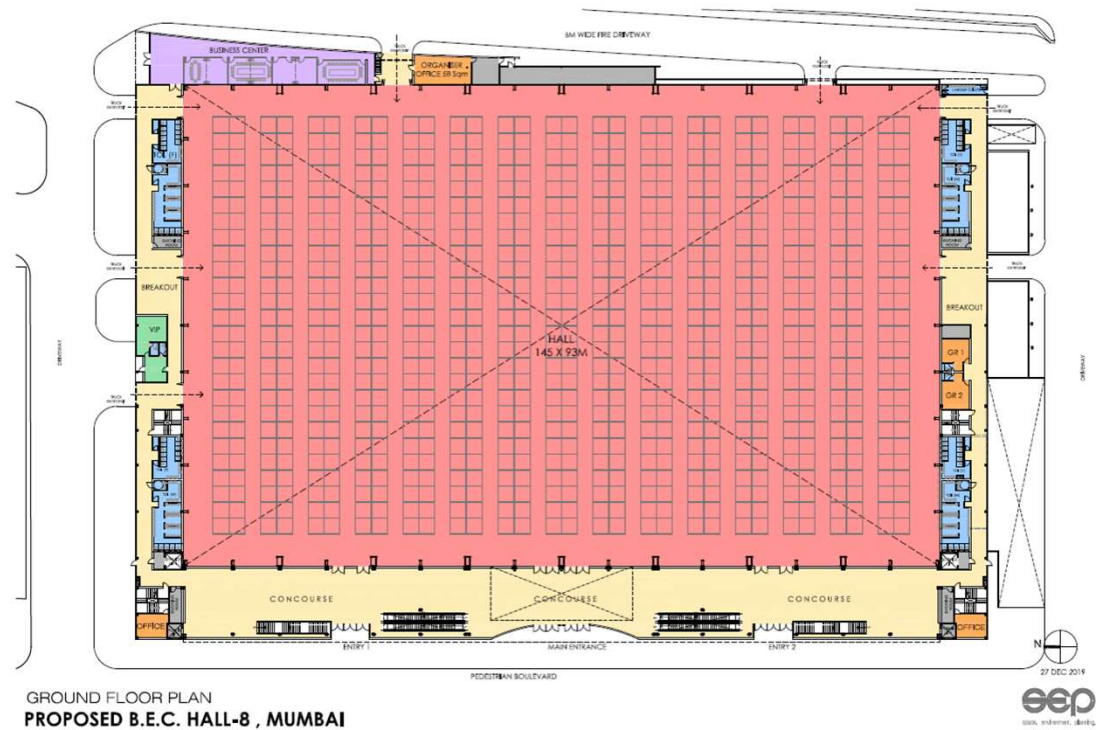


Proposed New Hall



Proposed Hall Floor Plan

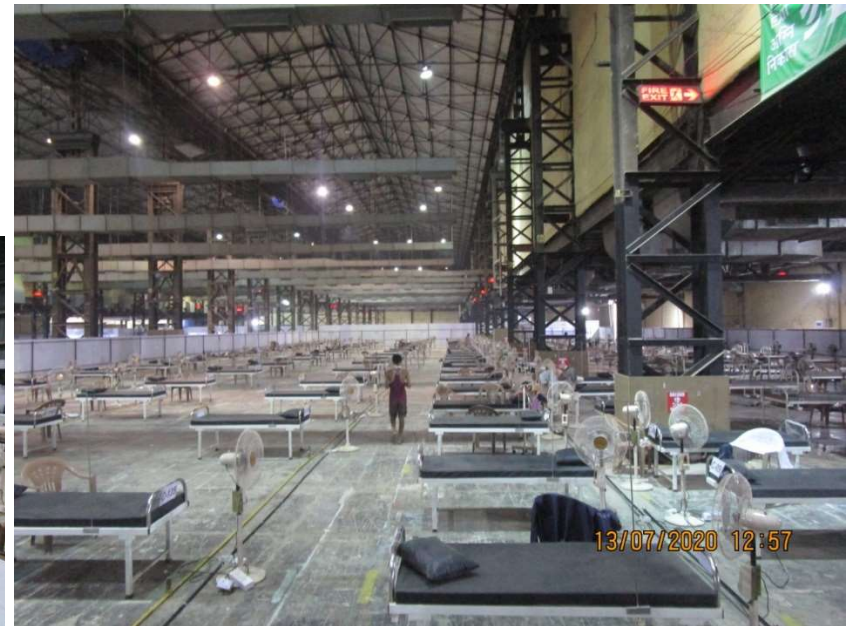
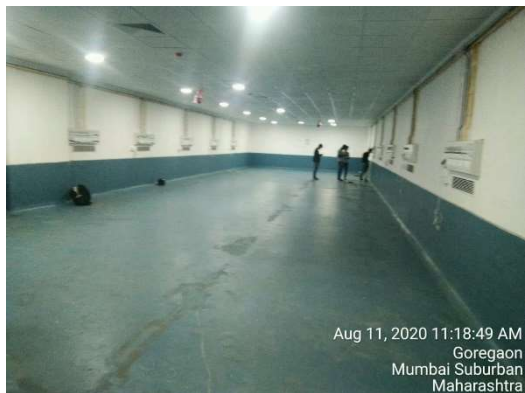
- 150,000 Sq. Ft. Pillar Free Hall with 14 meter clear height
- Pre-Function area
- Multi Purpose Hall (Exhibitions, Musical Events, Sporting Events, Corporate Programs and more)
- Pre-engineered main structure with RCC



Covid Care Centre / MCGM



1200 Beds
200 ICU Beds
Doctors onsite
Hygiene Teams





The Root

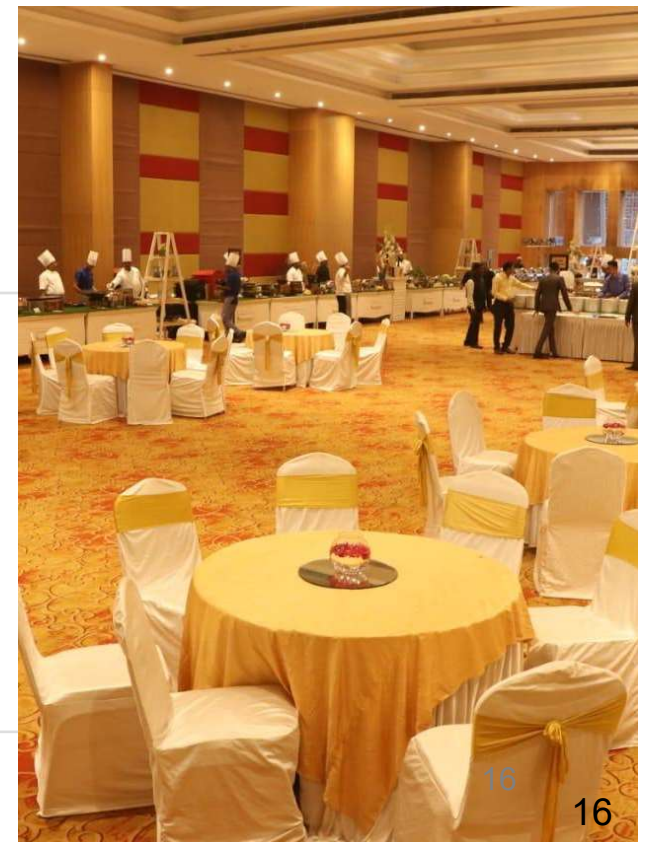


- 25,000 Sq. Ft. world class facility having Chefs serving global cuisines
- Capability to prepare and serve 20,000 meals each time 24X7 basis

Grande

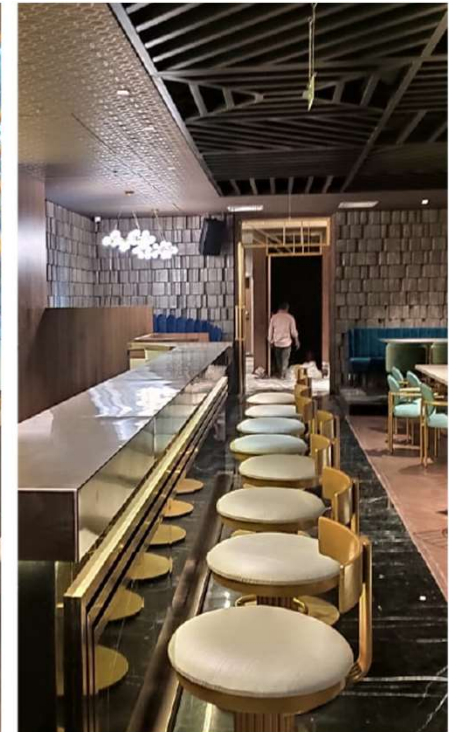
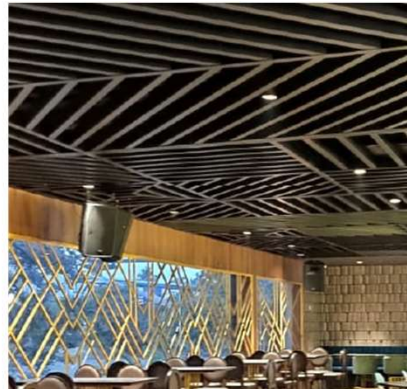


- 20,000 Sq. Ft. facility having plush ambience
- Flexibility to divide in 3 independent halls or one large hall
- Prefunction area
- Ample parking space
- Ideal for Corporate parties, Weddings and other Functions



Restaurants

- Multiple restaurants
- Food Court Outlets
- Serving variety of cuisines



Community



SOUL FOOD FOR THE HUNGRY

**NESCO FOODS FOR MUMBAI
STANDING STRONG WITH THE COVID WARRIORS
8 TONS OF KHITCHDI EVERYDAY & MORE.....**



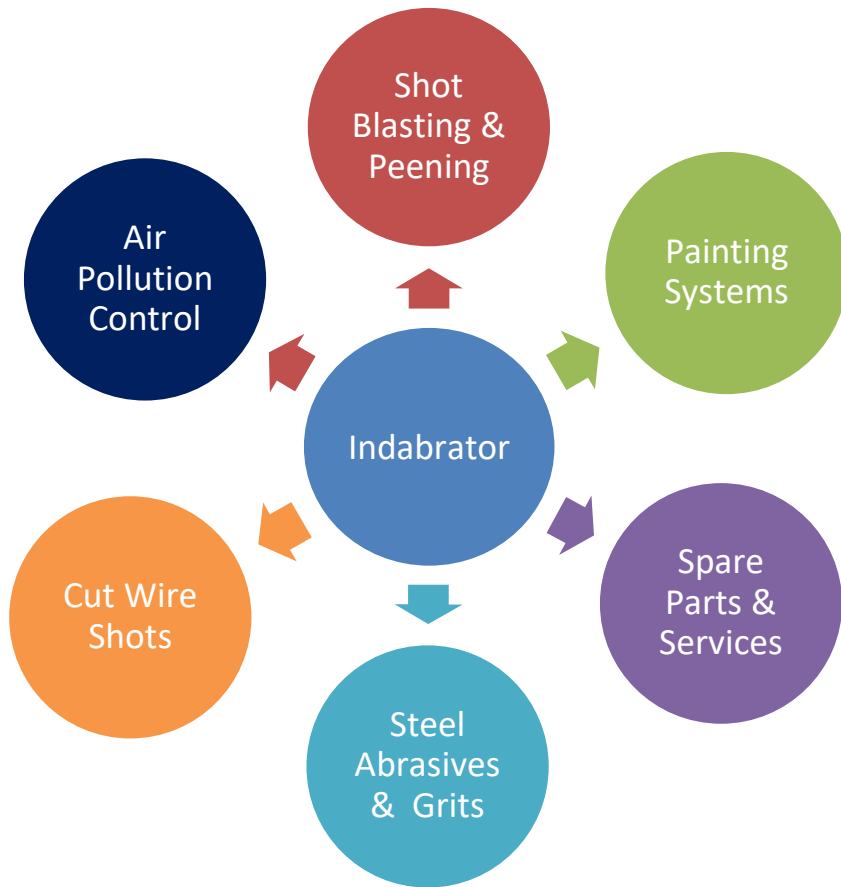


a division of NESCO Ltd.



- Manufacturing located in Gujarat at Karamsad and Vishnoli
- Fully integrated capability to manufacture Equipments, Spares and Abrasives
- Surface Preparation Equipments, Painting Systems, Dust Collectors





Shot Peening machine with
Robotic Pick & Place



Large machines for Indian Railways

CNC shot peening for clutch plates



Clientele



Clientele



Clientele



Gulf Valve



الشركة المتحدة للحديد والصلب ذ.م.م.
United Iron & Steel Company L.L.C.



الجابر
ALJABER



TECHNICAL METAL
GLOBAL LEADER IN FASTENERS

ETA
GROUP



جلفار
Galfar

GALFAR ENGINEERING & CONTRACTING SAOG
"THE WILL TO LEAD; A PASSION TO EXCEL"

Saudi Arabian Engineering Co. Ltd.
الشركة العربية السعودية للمهندسة المحدودة



مثبتات الراشد
Al Rashed Fasteners

BRV بي.إر.في. لصناعة السقالات ذ.م.م.
BRV SCAFFOLDING FACTORY (L.L.C.)
MANUFACTURER / SUPPLIER OF ALL RANGE OF SCAFFOLDING PRODUCTS



DUCAST



الخبثور للمشاريع الهندسية
AL HABTOOR
ENGINEERING



K H K SCAFFOLDING & FORMWORK L.L.C.

ABN
INTERNATIONAL FZCO



ALL METALS INDUSTRIES LLC



Rezayat Protective Coating Co. Ltd.
Blue Means Quality

